



Start-up Package for Reviewing IRBs

These resources will help you understand your roles and responsibilities as a Reviewing IRB.

WHEN TO USE? IF YOU ARE...	WHAT?	WHY?
IDENTIFYING REVIEWING IRB RESPONSIBILITIES	The SMART IRB Agreement	Delineates the responsibilities of Reviewing IRBs and Relying Institutions for studies under the SMART IRB Agreement.
	Responsibilities Associated with the Review of Study Personnel	Recommendations ensure study personnel are appropriately trained and qualified to conduct the research under review.
CONSIDERING CHARGING IRB FEES	Fees and Costing Models under NIH sIRB Policy	Provides points to consider regarding charging, structuring, and justifying fees for Single IRB review, as well as federal regulations on direct/indirect costs.
COMMUNICATING PROCESSES AND REQUIREMENTS	Reviewing IRB Instructions for Relying Institution Point(s) of Contact (POCs)	Communicates to Relying Institution POCs key information about the reliance arrangement as well as next steps.
	Reviewing IRB Instructions for Relying Site Study Teams	Communicates key information to Relying Site Study Teams about the reliance arrangement and next steps.
	SOP Manual, SMART IRB	Default SOPs for establishing and implementing reliance under the SMART IRB Agreement.
SETTING UP AND DOCUMENTING A RELIANCE ARRANGEMENT	SMART IRB Participating Institutions List	Identifies which institutions have joined the SMART IRB Agreement; institutions that have not yet joined may initiate the process at smartirb.org/join .
	Joining SMART IRB: Guidance for Affiliates	This decision tree helps determine whether an affiliate of another institution must independently join SMART IRB.

WHEN TO USE? IF YOU ARE...	WHAT?	WHY?
SETTING UP AND DOCUMENTING A RELIANCE ARRANGEMENT (CONTINUED)	SMART IRB Online Reliance System 	Tracks and documents reliance arrangements under the SMART IRB Agreement; this free system facilitates coordination of reliance arrangements on a study-by-study basis.
	Template Letter of Acknowledgement 	If a Reviewing IRB chooses not to use the SMART IRB Online Reliance System to document use of the SMART IRB Agreement  , they may use this letter to document a study-specific reliance arrangement, including of the site’s agreement to cede IRB review and Reviewing IRB’s agreement to provide oversight.
	Implementation Checklist for use of the SMART IRB Agreement 	Documents how you will implement the SMART IRB Agreement’s flexible provisions.
	Communication Plan for Single IRB Review 	Documents who performs key communication roles for a study.
COLLECTING LOCAL CONTEXT/ CONSIDERATIONS	Informed Consent Documents: Inserting Local Context Language 	Describes processes and roles for inserting local context language.
	Institutional Profile 	Documents institutional, local, and state requirements that you may need to apply to your review and oversight of studies on behalf of Relying Institutions.
	Protocol-specific Document 	Used to collect variations across sites regarding study teams (e.g., training and conflicts of interests) and study conduct (e.g., ancillary reviews; HIPAA; subject population).
	Overall PI & Lead Study Team Checklist 	Helps the Overall PI and Lead Study Team understand and fulfill their responsibilities.

LEARN MORE WITH THESE VIDEOS

Serving as a Reviewing IRB 	This webinar helps institutions prepare to serve as a Reviewing IRB under the SMART IRB Agreement.
Implementing the SMART IRB Agreement 	This webinar provides an overview of how to implement the SMART IRB Agreement.
Getting Started with SMART IRB and the Online Reliance System 	This webinar introduces SMART IRB and the Online Reliance System  , a free resource that allows institutions to track and document reliance arrangements on a study-by-study basis.
SMART IRB Online Reliance System Walkthrough 	Walks through how an investigator submits a reliance request, and subsequently, how a proposed reviewing IRB is identified, institutions record decisions, and reliance determinations are issued.
Training for Investigators and Study Teams 	Visit the Learning Center for Investigators and Study Teams  to view available presentations; download and customize  these training resources to reflect local processes.